**INTEREST RATES MARKET NOTICE**

**Date: 13 April 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC170”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 13 April 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** TWC170

**Nominal Issued** R 188,000,000.00

**Issue Price** 100%

**Coupon** 8.017% (3 Month JIBAR as at 13 April 2016 of 7.267% plus 75 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 October 2016

**Books Close** 4 July, 4 October

**Interest Payment Date(s)** 10 July, 10 October

**Last Day to Register** By 17:00 on3 July, 3 October

**Issue Date** 13 April 2016

**Date Convention** Following

**Interest Commencement Date** 13 April 2016

**First Interest Payment Date** 10 July 2016

**ISIN No.** ZAG000135369

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TWC170%20Pricing%20Supplement%2013.4.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TWC170%20Pricing%20Supplement%2013.4.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 3445277

Corporate Actions JSE +27 11 5207000